



## Jo McLeay Balance Up

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 Wellington

# Member profile

**Meet ICNZB Master Bookkeeper™, Jo McLeay.**  
Jo has been a member of ICNZB since April 2011 and is based in Wellington.

### Why did you become a bookkeeper?

*"I was working at a Chartered Accountants firm and saw the piles of paperwork coming through each year that got converted into Annual Financial Reports, which then promptly got thrown in a bottom draw as the information was so historical it was irrelevant to the clients. I thought there must be a better way to have this information more current! Hubby and I were trying to have a baby so I started my bookkeeping business with the blessing of my Accountant boss (who referred my first few clients) to start a part-time business so I could be an at home mum and bring in some income."*

### What do you enjoy most about bookkeeping?

*"I love to see the figures balance and having everything tidy and updated. Also, hearing from clients how much help I am for them and their business is so rewarding and a great motivator for doing a good job."*

### What is the best piece of advice you have ever been given?

*"That if you are not enjoying your work, or unhappy with a situation (client) - Make a change."*

### If you could live anywhere in the world for a year, where would it be?

*"Scotland. Would love to visit some places I have read about and find some family history."*

### If you could only eat one dessert for the rest of your life, what would it be?

*"How can you choose just one??? I love all desserts."*

### If you had to delete all but 3 apps from your smartphone, which ones would you keep?

*Whatsap - need to keep family chat groups. Banking - need to be able to keep up to date with the finances! Outlook - emails!!!"*